

**IN THE COURT OF COMMON PLEAS OF PHILADELPHIA COUNTY
FIRST JUDICIAL DISTRICT OF PENNSYLVANIA
CIVIL TRIAL DIVISION**

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**Case Management Conference Memorandum
Commerce Case Management**

Filing party: _____ By: _____, Esquire

Counsel's address and telephone number: _____

1. Date of contract or transaction dates: _____

2. Is there a writing? Yes No

If yes, is there an allegation that the writing does not contain
the entire agreement of the parties? Yes No

3. Is the Uniform Commercial Code applicable to this case? Yes No

4. Describe the nature of the conduct alleged as giving rise to the cause of action:

5. State the amount of damages claimed by Plaintiff:
(a) Direct _____
(b) Consequential _____
(c) Other (*specify*) _____

6. Is there a counterclaim? Yes No

If yes, state the basis of the claim (e.g.; contract, tortious interference, etc.)

This form shall be presented to the Presiding Judge or his/her designee (Case Manager) and copies served upon all parties at the Case Management Conference by counsel prepared to discuss its contents.

7. State the amount of damages sought in the counterclaim:

(a) Direct _____

(b) Consequential _____

(c) Other (*specify*) _____

8. Discuss whether and when Mediation would be worthwhile:

8(a) List five (or more) acceptable Commerce Program Judges *Pro Tem*:

9. Is there related case(s)?

Yes

No

If yes, identify: _____

10. Identify applicable insurance coverage and note if there are any insurance coverage issues:

11. Identify anticipated areas of expert testimony:

12. Requested Track: Expedited (13 months) Standard (18 months) Complex (24 months)

13. Identify any reason(s) why this should not be on the Expedited Track:

14. Is this a Jury or Non Jury matter?

15. Demand: \$ _____ Offer: \$ _____